

## eVTOL Technology to Catalyze a Trillion-Dollar Industry



\$15B invested



5 companies went public



Orders placed for 11,700+ aircraft

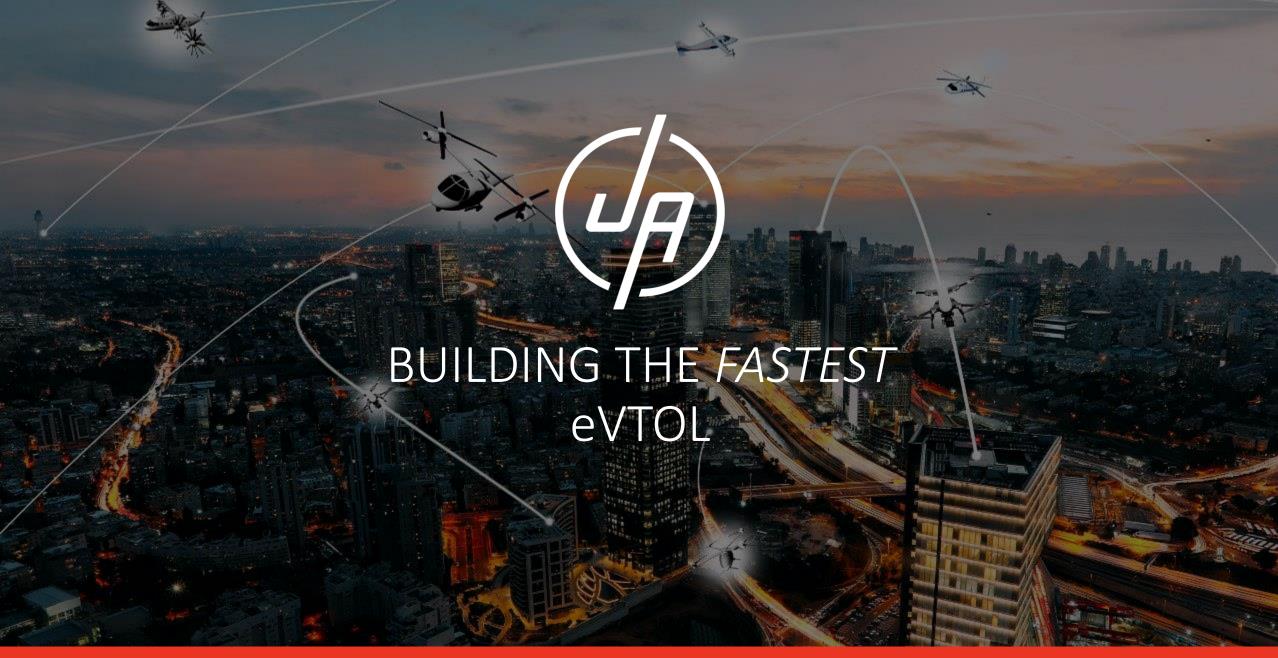


75% of aerospace OEMs actively engaged

**Source:** Morgan Stanley Research, "eVTOL/Urban Air Mobility TAM Update, A Slow Takeoff but Sky's the Limit" May 6, 2021.

Mc Kinsey & Co, "A milestone year for future air mobility" February 8, 2022







## Go To Market: Life or Death Applications

**DEFENSE** 



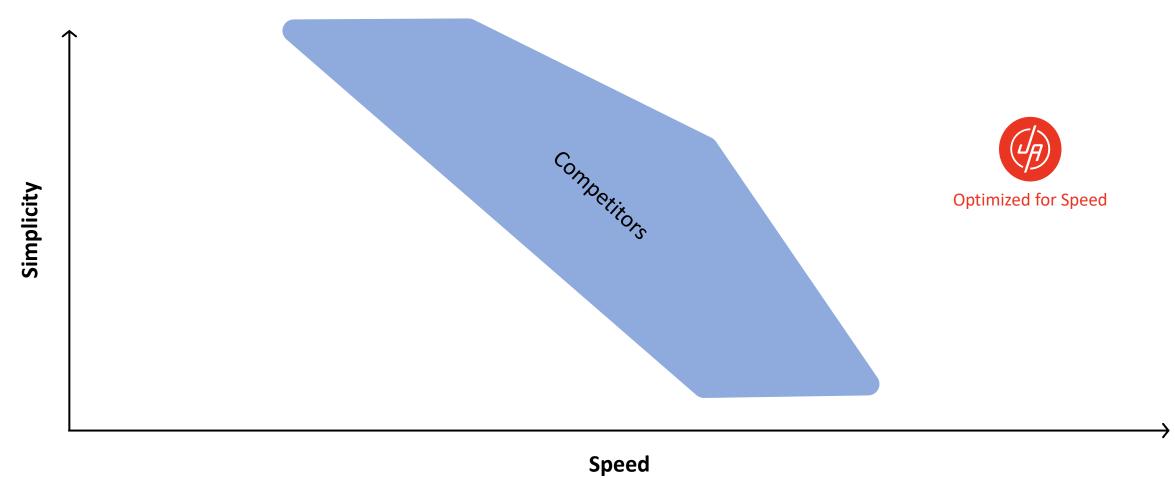
**EMERGENCY RESPONSE** 



- Expressions of interest:
  - Ret. Director of Operations US SOC
  - AF Futures Command
  - AF Agility Prime Office
  - AFRL
  - DoD Flight Inspection Program Office
- Awarded four defense contracts to accelerate development
- Opportunities:
  - save over \$10 bn/yr
  - save 100k lives/yr
- Expressions of interest from major international first response companies & tech-forward public safety organizations



## Jump Aero stands out in the eVTOL crowd...





## We go fast because time means life or death.



